

Kirklees Council Welfare & Exchequer Services Benefits PO Box 1720 Huddersfield HD1 9EL

## Self-employed earner - Certificate of earnings

HB2C

If you receive a wage or hourly rate from a company you are classed as employed and do not need to complete this form.

| Section 1 – Your name and address   |                 |
|---|-----------------|
| Name  | Claim reference |
| Address   | Postcode        |
| Section 2 – About your business   |                 |
| Business<br>Name  |                 |
| Address   | Postcode        |
| Question  | Answer          |
| Type of business  |                 |
| Your Unique Taxpayer Reference (UTR) Please provide the letter sent to you by HM Revenues and Customs |                 |
| What date did your business start?  |                 |
| Start date of current financial year  |                 |
| Average number of hours you work per week   |                 |
| Is your business a partnership?   | yes/no          |
| If yes, what percentage of the total profit or loss is yours?   | %               |

| Question   | Answer   |  |
|--|----------|--|
| Provide your partnership agreement   |          |  |
| Is your husband/wife/civil partner a partner in the business?  | yes / no |  |
| If so, is your husband/wife/civil partner on the payroll?  | yes / no |  |
| If yes, what are their earnings and how often are they paid? i.e. weekly, monthly  | £ per    |  |
| Have you had any of your husband/wife/civil partner's tax personal allowance transferred to you? (this is called the Marriage allowance) | yes / no |  |
| Are there other people on the payroll of the business?   | yes / no |  |
| Do you use part of your home for business purposes? Give details   |          |  |
| Are you a director of the company? If yes, please provide proof of wages, dividends and all other income                                 | yes / no |  |

## Section 3 - About the business income

| Question   | Answer |
|--|--------|
| Do you have any prepared accounts, audited or otherwise for the last financial year?   |        |
| If yes, please send the original accounts with this form:  Go to Section 5             |        |
| If no, please give the reasons why and when you expect to have them                    |        |
| If you haven't any prepared accounts or if you have been trading for less than a year: |        |
| Go to Section 4  |        |

## Section 4 – Income and expenditure

Complete this section only if you do not have any prepared accounts or if you have been trading for less than a year

| Question  | Answer |
|---|--------|
| State the exact period this covers This should be the last financial year or from the date your business started to now | From// |
|   | To//   |
| Sales, takings, income and tips   | £      |
| plus Vat refund   | £      |
| plus Enterprise Allowance   | £      |
| plus Closing stock  | £      |
| Less cost of sales (purchases)  | £      |
| Less VAT paid out   | £      |
| Less opening stock  | £      |
| Gross profit  | £      |

## **Expenses**

You must only include amounts which relate solely to the business e.g. phone calls. If calls are made, you must apportion the total costs and enter the amount of business use only.

| Question   | Answer |
|--|--------|
| Drawings, cash or stock  | £      |
| Wages paid - to you<br>- to your wife, husband or partner<br>- to other employees  | £<br>£ |
| Rent for business premises or a proportion of your home rent for business purposes | £      |
| Business rates   | £      |
| Heating and lighting   | £      |
| Cleaning   | £      |
| Telephone  | £      |
| Business Insurance   | £      |

| Question  | Answer  |
|---|---|
| Advertising   | £   |
| Printing and Stationery   | £   |
| Postage   | £   |
| Accountancy costs   | £   |
| Bank charges  | £   |
| Business loan interest payments (please enclose a copy of the loan agreement) | Business loan interest payments (please enclose a copy of the loan agreement) |
| Business asset repair or replacement (do not include motoring expenses)       | £   |
| Was the above covered by insurance?   | yes / no  |
| Leasing charges   | £   |
| What item(s) is being leased  |   |
| Business entertainment  | £   |
| Give details of your bad debts  | £   |
| Other expenses  | Give details<br>£<br>£<br>£   |
| Motoring expenses   |   |
| Car lease   | £   |
| Road tax  | £   |
| Fuel  | £   |
| Repairs   | £   |
| Insurance   | £   |
| Who owns the vehicle(s)?  | You/company   |
| If owned by the business, do you use for your own personal use?               | yes / no  |

| Are your trading figures for the next six months likely to be similar to those given above?  yes / no  If no, please explain why they may be different |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|  |  |  |  |  |
| Section 5 – Other outgoings  |  |  |  |  |
| Question   | Answer   |  |  |  |
| Your personal pension contributions  | £ per week/month/year  |  |  |  |
| Section 6 – Declaration  Please read this declaration, then sign as  | nd date it   |  |  |  |
| I understand;  |  |  |  |  |
| <ul><li>if I give information which is incorr<br/>me</li></ul>   | rect or incomplete you may take action against   |  |  |  |
| Tax Benefit or Council Tax Reduc   | to process my claim for Housing Benefit, Council<br>ction. You may check some of the information<br>ncil, rent offices and other councils. |  |  |  |
| ,  | ovide for this and any claim for Social Security ure. You may give some information to other wallows                                       |  |  |  |
|  | out any changes in my circumstances which<br>we given on this form is correct and complete   |  |  |  |
| Signature  | Print Name   |  |  |  |

Date \_\_\_\_\_